

# Mortgage Protections Worksheet

Use this worksheet as a tool for estimating your family's Mortgage Protection coverage needs.

<b>Items to Consider</b> <small>(Not all items may apply to you and your circumstances)</small> For each bold item below determine how much you want to cover and input the amount in the corresponding space under your name to provide an idea of total coverage. Desired coverage might not be the same for each person.	<b>Name</b> <hr/> <b>Date of birth</b> <hr/>	<b>Name</b> <hr/> <b>Date of birth</b> <hr/>										
<b>Mortgage Balance:</b> When considering mortgage protection coverage, will your family need: <ul style="list-style-type: none"> <li>• The entire mortgage balance paid off.</li> <li>• ½ of the mortgage paid off.</li> <li>• 2-5 years of mortgage payments paid. (can be calculated below)</li> </ul> <table border="0"> <tr> <td>Monthly Mortgage Payments</td> <td>12 months of Payments</td> <td>Number of years of Payment Coverage</td> <td>Amount of Coverage Desired</td> <td></td> </tr> <tr> <td>X</td> <td>X</td> <td>=</td> <td></td> <td>Place this number in the box on the right under the corresponding name.</td> </tr> </table>	Monthly Mortgage Payments	12 months of Payments	Number of years of Payment Coverage	Amount of Coverage Desired		X	X	=		Place this number in the box on the right under the corresponding name.		
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<b>Property Taxes</b> Even if your taxes are included in your mortgage payment, once the house is paid off, property taxes will still be due every year. (can be calculated below)												
<b>HOA Fees</b> Once the house is paid off, HOA fees will still need to be paid. (can be calculated below)												
<b>Homeowners Insurance</b> Even if your homeowner's insurance is included in your mortgage payment, once the house is paid off, homeowners' insurance should still be considered.												
<b>Automobile</b> Although not part of your mortgage, a car can be an essential asset for a family and a consideration as part of coverage to have a paid off car.												
<b>Mortgage Protection Coverage I/we need to protect our family</b>												

Now that you have an amount in mind, let's see which carrier would be the best fit for your needs and budget. Book your call today, click the link or scan the QR Code below.



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